from the principal to Alex Nelson are in violation of the terms of the Power of Attorney. Alex Nelson has failed to provide an accounting of all funds spent. Further, without Court intervention and supervision, Alex Nelson will most likely spend all of the principal's assets and she will be unable to support herself.

5. Pat Nelson, as Principal of the Durable Power of Attorney, has moved for dismissal of this Petition pursuant to §244.16(2). However, Pat Nelson lacks capacity to revoke agent's authority or the power of attorney. Information regarding the capacity of Pat Nelson is contained in the Affidavit of Robin Adams, Certified Social Worker.

## I REQUEST THAT THE COURT:

- 1. Find cause for court action against the agent and provide a remedy as follows:
  - a. Rescind all powers of Alex Nelson to act as agent for Pat A. Nelson under the durable power of attorney.
  - b. Designate that Jordan Nelson act as agent for Pat A. Nelson under the durable power of attorney.
  - c. Enter an order requiring Alex Nelson to reimburse Jordan Nelson for the attorney's fees and costs paid on Alex Nelson's Pat Nelson's behalf. (244.17(2)).
  - d. Enter any other order that may be necessary or appropriate to compel the agent to act in the best interests of the ward or to otherwise carry out the duties of an agent.

2. A determination that Pat Nelson lacks capacity to revoke agent's authority.

Subscribed and sworn to before me on October 7, 2010.

Notary Public, State of Wisconsin My commission is permanent

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## 15. I am aware that short-term memory losses, personality changes, suspiciousness and evasiveness, and poor judgment, including judgment about people, can be associated with

early dementia. Dementia and other processes of aging can, at times, render someone incapable and incompetent to handle some tasks of daily living.

- 16. Based on my many years of investigating elder financial abuse, it is my expert opinion that Pat Nelson is not capable of managing his/her own financial affairs. It is my further opinion that Alex Nelson has conducted a long-term effort to isolate Pat for the purpose of abusing Pat financially.
- 17. This is a true and complete statement.

Robin Adams, C.S.W.

Signed and sworn to before me this

Notary Public, State of Wisconsin

My commission is permanent

30th Day of October, 2010

## STATEMENT OF GERRY BLACKBURN

- 1. My name is Gerry Blackburn. I'm 75 years old. I've been married for 51 years and I have 3 children and 7 grand-children. I have been a long-time neighbor of the Nelsons. Jan and Pat moved into their house about the same time we moved into our house.
- 2. I can remember when Alex and Jordan were little and used to run around the neighborhood until it got dark out. Jordan is older and always made sure Alex knew it. Poor little Alex always had to do whatever Jordan said. If Jordan said they were riding bikes, they rode bikes. If Jordan said they were having popsicles, they had popsicles. But Alex has always been such a calm, happy person; I don't think it was ever a problem.
- 3. I always thought Jordan took after Jan, because they're both very smart, but a bit bossy and stand-offish. Alex and Pat are both fun and warm. Don't get me wrong, they've always been a nice family, but it's easy to see where the kids got their personalities.
- 4. Now that all the kids have grown up, it's nice to see Alex helping Pat so much. I don't see Jordan often, but we still say hello when Jordan comes home to visit Pat. When Jordan is home, I can still picture them when they were little. Jordan is still a little bossy and Alex is still easy-going.
- 5. Pat and I have been friends since the Nelsons moved in next door. Our children were friends and often spent time playing together while they were growing up. In the last few years, since Jan died, Pat has needed more help. We're getting older ourselves and are busy with our kids and grandkids. So Pat has really come to rely on Alex. Alex will often come by just to visit or do work around the house to help out Pat. It is clear that s/he appreciates all the help Alex gives. S/He speaks very highly of her children and always comments on how grateful s/he is to Alex.
- 6. I am a little concerned about some of Pat's recent behavior. I know s/he had a health scare a few years ago. I think it may have been a heart attack because Alex suddenly started spending more time over there. Pat is also forgetful of small things. For example, a few weeks ago she missed our card club. When I called to ask if s/he was feeling all right (s/he never misses), Pat said that s/he had forgotten the club was going to meet that night. Also, Pat recently left the water on in her laundry room while filling up the sink, the sink overflowed and caused damage to the floor and walls. Pat was embarrassed about the whole thing and later told me s/he had forgotten that s/he'd ever turned it on. I've wanted to talk to Alex about it, but I didn't want to pry.
- 7. In addition, Pat's demeanor with her children has changed. S/he lets both of them influence him/her so much more. S/he has always admitted that Jordan is the conservative, straight-laced child. S/he always heard Jordan out on any issue, then did what s/he wanted. Pat recently told me s/he often agrees with Jordan because it is too difficult to disagree. Jordan calls and tells Pat to do this or that, and s/he just agrees. Pat told me that Jordan told him/her to make sure Alex doesn't use the checkbook. Pat told Jordan s/he'd get the checkbook back from Alex, but Pat never did. And, since-is now-a Jordan now