

STATE BAR OF WISCONSIN Annual Meeting & CONFERENCE: 2021



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STATE BAR
OF WISCONSIN

Welcome!

The State Bar of Wisconsin began holding regular annual meetings in 1903, but overall participation was low, due to poor road conditions and the time-consuming nature of railroad travel. Fast forward more than 100 years and the Annual Meeting & Conference (AMC) has become one of the largest gatherings of lawyers in Wisconsin.



2021 marks a historic occasion, as thanks to technological advances, it's never been easier for hundreds of legal professionals from across the

country to gather together in one place to engage in professional development. Whether you're attending this year from a cell phone, tablet, laptop or desktop computer, we couldn't be more thrilled that you're joining us online for the first all-virtual AMC!

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Watch Live to Ensure You Earn Credit



To get the most out of your experience, we recommend attending the live programs as much as possible. While some presentations will still be accessible in the platform for 30 days after the event, ***no CLE credits may be obtained from the virtual platform after the live event.*** Most breakout sessions will be recorded and shown again at a later date. All 2021 AMC attendees can attend the first two sets of webcast replays for free; these replays will during air during the weeks of July 26th and August 16th. Unlike watching a recording on the platform at a later date, watching a webcast replay **does** come with credit attached.

Plenary sessions won't be available as free replays, so you'll want to catch these dynamic sessions live:

Thursday, June 10, 8:15-9:30 a.m.

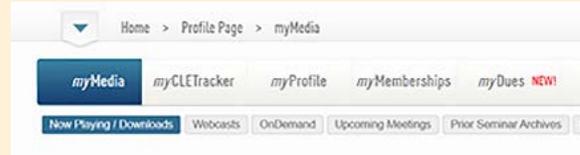
“Legal Leaders Opportunities for Differentiation in a Digital World” – featuring Michele DeStefano

Friday, June 11, 11:00 a.m. – 12:15 p.m.

“Redeeming Justice: Addressing Racial Injustice and Repairing the Criminal Justice System” – featuring Jarrett Adams

IMPORTANT!

In order to receive CLE credit, you must click on the AMC link in *myMedia* each day of the Conference.



This is the equivalent of stopping by the registration desk each day at an in-person event to sign in. Most importantly, it's how your credits will be recorded for the BBE.

Starting on June 9, you can access the conference by logging in to your myStateBar account, going to myMedia, and clicking on “AMC 2021.” Then, use the email address you registered with to gain access to CLE sessions, exhibitors, and more!

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Help Desk Hours

Wednesday, June 9, 12:30 - 5 p.m.

Thursday, June 10, 7 a.m. - 5 p.m.

Friday, June 11, 7:30 a.m. - 1 p.m.

Tech and Troubleshooting Tips

- Use Google Chrome or Firefox for the best browsing experience
- Minimum screen resolution: 1024 x 768
- Minimum network requirements: 1.4 Mbps
- If you cannot see (or select) the bottom two options for the CLE categories, you may be using an older browser version. If you're unable to use Chrome or Firefox, try zooming your screen down to at least 80% or 90% for better navigation of the platform. To scale down your screen resolution, you can click "CTRL + - (minus key)".
- If it takes a while to log in, exit out and try again instead of waiting for the system to load.

It shouldn't take a four-foot diameter oak tree in your kitchen to find out who you can trust.

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Interacting with other attendees is easy!

Tell others about yourself

To get the most out of your conference experience, make sure to complete your online profile so you can easily connect with other attendees by geographic location or area of practice. You can also link to your LinkedIn page and add a photo so attendees can easily identify you.

Meet people

We know connecting online can never quite replace interacting in-person, but in the meantime, make the most of AMC's state-of-the-art venue! Chat functions are accessible throughout the platform, so you'll have plenty of opportunities to strike up conversations with attendees, exhibitors, State Bar staff and leadership, and speakers.

Keep the Conversation Going

After each CLE session, you can head to the Lounge to keep the conversation going. We'll also have designated rooms within the platform where you can go to talk shop or socialize in a more informal setting.

Need to find attendees?



We've made it easy to reminisce with schoolmates, make new connections, or thank someone for a referral. Use the "Attendees" tab at the bottom of

your screen to view who all is attending the conference. Once you open an attendee list:

- Click the green chat bubble to initiate a 1:1 chat
- Click an attendee's name for an expanded view and an option to email
- Click the LinkedIn icon (if available) to view a public profile

How Do I Meet People at AMC?

Connect with your colleagues by joining our Slack group. This message-based platform allows you to chat in real time on the topics that matter to you with other attendees, speakers, and exhibitors. Anyone familiar with an online discussion board, e-list, or a social



media platform like Facebook should have no problem using Slack. Whether you're looking to message a groups of your colleagues on a topic like estate planning, or directly chat with someone to set up a coffee date, Slack is the place to connect at AMC.

All attendees will receive an invitation via to Slack via their email. A link to Slack is also accessible from the AMC interface.

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A Member Benefit of





All registered AMC attendees are eligible for a chance to win prizes!

The winner of a **\$400 Target Gift Card** will be randomly drawn from a list of all attendees who swipe their badge in each booth between 1 p.m. Wednesday and 1 p.m. Friday.

Score points on the Leaderboard throughout the conference for a chance to win the following prizes*:

- Fitbit Versa 3 Smartwatch
- Canon Image Formula R10 Portable Scanner
- JBL True Wireless In-Ear Headphones
- Free registration to the 2021 Solo & Small Firm Conference
- Free registration to the 2022 Annual Meeting & Conference
- PINNACLE gift certificates

And don't forget! Your badge swipe will also qualify you for a chance to win prizes from individual exhibitors such as:

- \$200 Visa Gift Card from ARAG Legal Insurance
- July 4th Party Package (two folding chairs, tableware, and accessories for the perfect July 4th celebration) from Bultman Financial
- Nespresso Machine from Clio
- Milwaukee Brewers Tickets (field level tickets to an upcoming game) from Data Narro
- \$100 Omaha Steaks Gift Card from Tabs3



HOW TO EARN LEADERBOARD POINTS

Earn points on the Leaderboard by entering individual booths in the Legal Expo, chatting with booth reps, downloading booth resources into your briefcase, entering the Auditorium, clicking on State Bar Section and Division banners in the Expo Hall, visiting the Member Recognition page (enter through the Lounge), and/or visiting the 50-year Member page (enter through the Lounge).



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*By swiping your badge in individual booths, you are agreeing to provide exhibitors with your contact information, including your email. All registered attendees are eligible for a chance to win. Winners will be determined the week following the conference and notified by mail or email. In the event of a tie, a winner will be randomly drawn. Prizes will be shipped from the State Bar.

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“[Proteus Co-Founder and CEO] Ray Biederman is an industry leader on document production and has testified as an expert on this issue previously. The Court finds that testimony of Mr. Biederman to be informative and convincing.”

**Bopp Law Firm PC v. Schock for Congress,
151 N.E.3d 286 (Ind. Ct. App. 2020)**



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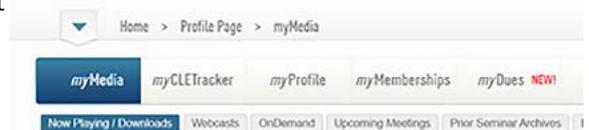
WEDNESDAY – June 9, 2021		CLE Credit Hours
1 - 2 p.m.	WALA Session: The Business Case for Diversity, Equity, and Inclusion	0
1 - 5 p.m.	Legal Expo Open	
2 - 2:15 p.m.	Break	
2:15 - 3:15 p.m.	WALA Session: Answers to Advanced Trust Account Questions: Credit Card Processing, Wire Transfers, Disputes, and Much More...	0
3:15 - 3:30 p.m.	Break	
3:30 - 4:30 p.m.	WALA Session: Resilience in a Virtual World	0
5 - 6 p.m.	Presidential Swearing-In and Celebration	

THURSDAY – June 10, 2021		CLE Credit Hours
7:30 a.m. - 6 p.m.	Legal Expo Open	
8 - 8:15 a.m.	Welcome and Opening Remarks	
8:15 - 9:30 a.m.	Opening Plenary: Legal Leaders: Opportunities for Differentiation in a Digital World	0
9:30 - 9:45 a.m.	Break	
Session 1 9:45 - 10:45 a.m.	Track 1: The “Shareholder Primacy” Debate: What is the Purpose of a Corporation?	1 CLE
	Track 2: Proving Up Construction Contract Delay Damages	1 CLE
	Track 3: Update on Wisconsin Criminal Law and Procedure	1 CLE
10:45 - 11:05 a.m.	Break	
Session 2 11:05 a.m. - 12:05 p.m.	Track 1: Treatment of Debts Upon Death or Divorce	1 CLE
	Track 2: Ethics and Data Breaches: Planning, Remediation & Response for Law Firms	1 CLE/EPR
	Track 3: It’s Appealing: Appellate eFiling From Start to Finish	1 CLE
12:05 - 1 p.m.	Break	
Session 3 1 - 1:50 p.m.	Track 1: Changed Genders, Changed Perspectives	1 CLE
	Track 2: Tips for Answering a Complaint...And Other Procedural Tricks	1 CLE
	Track 3: Tips and Trends in Estate Planning & Elder Law	1 CLE
1:50 - 2:10 p.m.	Break	
Session 4 2:10 - 3:25 p.m.	Track 1: Gray Area Thinking	1 CLE
	Track 2: A View from the Bench: How the Rules of Professional Conduct for Attorneys Affect Judicial Decision-Making	1 CLE/EPR
	Track 3: Civil Litigation Motion Practice From Start to Finish: A View From the Bench	1 CLE
3:25 - 3:40 p.m.	Break	
Session 5 3:40 - 4:30 p.m.	Track 1: How to Collect from an LLC or Corporation	1 CLE
	Track 2: Making the Business Case for Lawyer Well-Being	1 LAU
	Track 3: From the 2020 Election to Redistricting: Lawyers at Work	1 CLE
4:30 - 4:40 p.m.	Break	
Session 6 4:40 - 5:30 p.m.	Track 1: Reaching our Maximum Potential: Findings from the Task Force on Wisconsin Lawyer Well-Being	1 LAU
	Track 2: Impact of Methamphetamine on the Law: From Criminal to Civil Litigation	1 CLE
	Track 3: Treaty Rights, Environmental Regulation, and Taxation in Indian Country	1 CLE

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FRIDAY — June 11, 2021		CLE Credit Hours
Time	Event	
7:30 a.m. - 1 p.m.	Legal Expo Open	
Session 7 8 - 9:15 a.m.	Track 1: Using Legal Design Thinking to Solve Ethical Dilemmas	1.5 CLE/EPR
	Track 2: Risk! 2021 Legal Ethics Edition	1.5 CLE/EPR
	Track 3: Understanding the Role and Reliability of Forensic Sciences in the Courtroom	1.5 CLE
9:15 - 9:30 a.m.	Break	
Session 8 9:30 - 10:45 a.m.	Track 1: Social Media in Family Law - <i>Sponsored by OurFamilyWizard</i>	1.5 CLE/EPR
	Track 2: Women in the Law	1.5 CLE
	Track 3: Secondary Trauma in the Judiciary	1.5 LAU
10:45 - 11 a.m.	Break	
11 a.m. - 12:15 p.m.	Closing Plenary: Redeeming Justice: Addressing Racial Injustice and Repairing the Criminal Justice System	1.5 CLE

Extended Q and A session for *Understanding the Role and Reliability of Forensic Sciences in the Courtroom*

Want to delve further into the discussion around *Understanding the Role and Reliability of Forensic Sciences in the Courtroom*? This additional Q and A session will be available from 9:15 until 9:45 a.m.

Visit <https://zoom.us/j/99196590680> to continue the Q and A.

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Business Law Section

Proud sponsor of the 2021 State Bar
Annual Meeting & Conference Opening Plenary

Legal Leaders: Opportunities for Differentiation in a Digital World

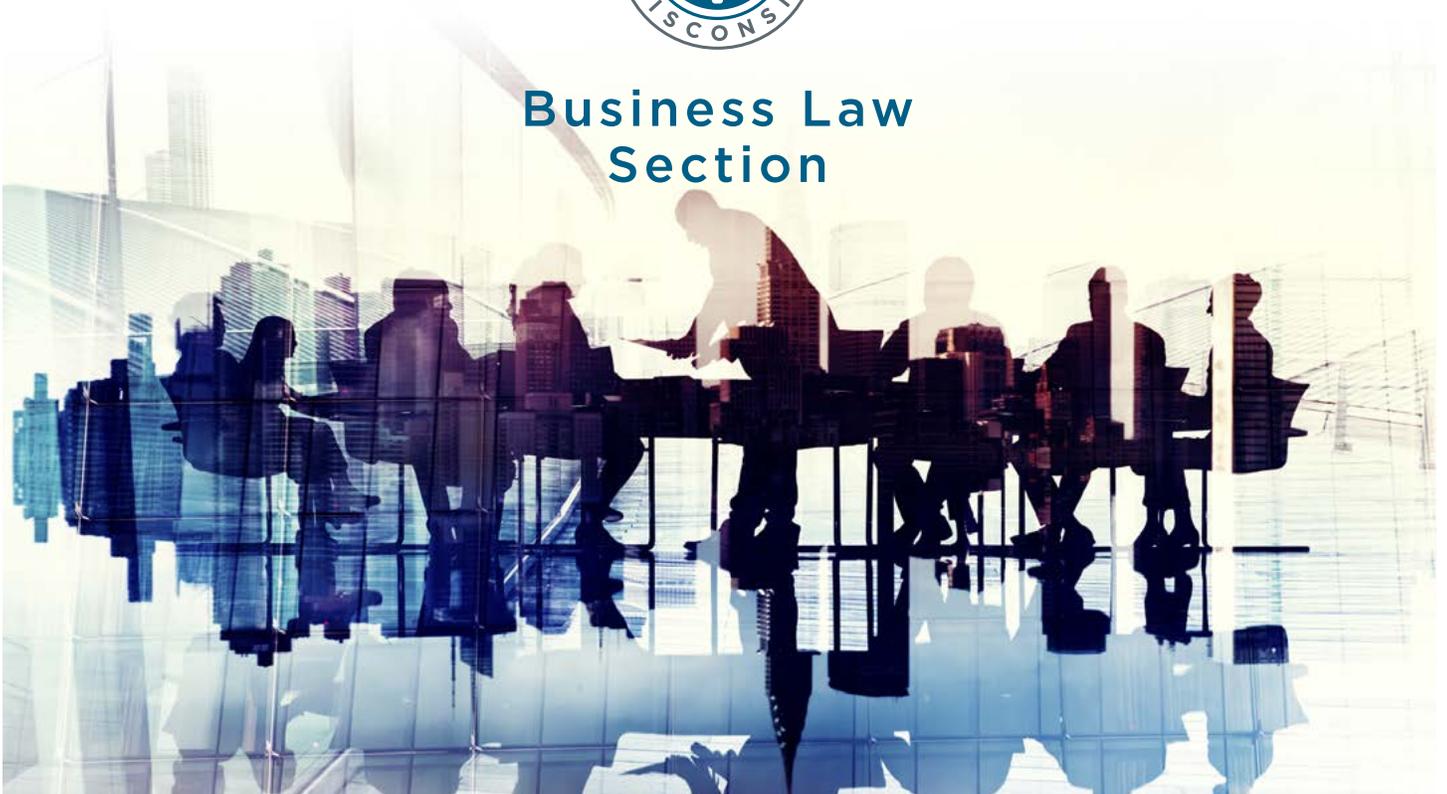
The Business Law Section develops and promotes legislation to facilitate the business environment in Wisconsin, publishes a Section blog on business law issues, coordinates a pro bono program for small businesses, produces continuing education events on topics beneficial to members, and more.

To learn more about the work of our section,
contact Jane Corkery at jcorkery@wisbar.org
or (800) 444-9404, ext. 6124

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Business Law
Section



Wednesday, June 9, 2021

1:00 p.m. - 2:00 p.m.

WALA Session:

The Business Case for Diversity, Equity, and Inclusion

Presented by: WALA

Live program only - not recorded for replay

The legal profession continues to be one of the least diverse professions in the United States, and the challenges of creating a true inclusive environment continue. In this session, Bryan Parker, CEO and co-founder of Legal Innovators, will discuss the significance of data in implementing and enhancing diversity and inclusion in today's legal industry. Bryan will also explore actions that law firms, corporate legal departments and other organizations in the law must take to achieve a sustainable, diverse workplace.

Bryan will discuss some case studies from both law firms and corporations and showcase the business case for DEI. This session will be of great interest to all legal professionals seeking to implement real and lasting change to improve diversity and inclusion in the workplace.

Bryan R. Parker, Legal Innovators, Washington, D.C.

2:15 p.m. - 3:15 p.m.

WALA Session:

Answers to Advanced Trust Account Questions: Credit Card Processing, Wire Transfers, Disputes, and Much More...

Presented by: WALA

Live program only - not recorded for replay

The State Bar of Wisconsin's Ethics Counsel and Law Practice Assistance Manager will provide answers to common advanced trust account questions concerning credit card processing, wire transfers, disputes and other common issues relating to accepting electronic transactions. This session will allow you to ensure your firm's compliance with Wisconsin Supreme Court Rules and resolve any unanswered questions. You will not want to miss this ACE session, so register today for the virtual conference!

Aviva M. Kaiser, State Bar of Wisconsin, Madison; Christopher C. Shattuck, State Bar of Wisconsin, Madison

3:30 p.m. - 4:30 p.m.

WALA Session:

Resilience in a Virtual World

Presented by: WALA

Live program only - not recorded for replay

With the blurring of lines between work and home, we all need tools to manage the dramatic shifts in our lives. Paul Huschilt takes us on an imaginative quest to fight workplace and other stress with humor. We'll learn positive solutions and tactics to deal with stress and change, and ways to stay resilient and healthy through difficult times. This virtual session is not only helpful - it's a lot of fun. You will laugh while you learn and you may even find yourself singing at your desk.

Paul Huschilt, Toronto, Ont., CA

Thursday, June 10, 2021

8:15 a.m. - 9:30 a.m.

Opening Plenary:

Legal Leaders: Opportunities for Differentiation in a Digital World

Presented by: Business Law Section

Live program only - not recorded for replay



In recent years—especially the last year—technology has driven changes in the way legal services are delivered, sourced, packaged, priced and defined. Law firms and corporate legal departments have, to varying degrees, responded by developing new strategies and capabilities and transforming their existing processes in order to better harness technology. Lawyers are being called on to change not only what they do but how they do it. Increasingly, they are being asked to collaborate in new ways and lead innovation efforts in a digital world. Leveraging hundreds of interviews with in-house and law firm lawyers from around the world, this session explores the new expectations of lawyers and the opportunities for differentiation in the technologically-enabled law marketplace. It then reviews best practices for collaborating, inspiring change, managing innovation, and driving digital transformation within the organizations in which lawyers work.

Michele DeStefano, Professor of Law, University of Miami Law School, Coral Gables, FL

9:45 a.m. - 10:45 a.m.

The "Shareholder Primacy" Debate: What is the Purpose of a Corporation?

Presented by: Business Law Section

Since the early 1970s, the "shareholder primacy" paradigm has dominated corporate governance thinking. In August 2019, the Business Roundtable, an influential group of CEOs from major American companies, issued a controversial new Statement on the Purpose of a Corporation. This program will inform Wisconsin lawyers of the arguments on both sides of the debate, i.e., Should a corporation be focused primarily on maximizing shareholder value, or should a corporation be focused on commitments to various stakeholders when making decisions? Relatedly, panelists will discuss whether there should be more accountability toward achieving Environmental, Social, and Governance (ESG) goals. You will:

- Get up-to-speed on the debate over a corporation's purpose
- Be able to advise corporate clients and boards of directors on their fiduciary duties

Nadelle E. Grossman (Moderator), Marquette University Law School, Milwaukee; Rebecca W. House, Rockwell Automation, Inc., Milwaukee; Paul J. Jones, Marquette University Law School, Milwaukee; Yaron Nili, University of Wisconsin Law School, Madison

Proving Up Construction Contract Delay Damages

Presented by: Construction and Public Contract Law Section

Construction contract damages arise in many scenarios. This program will focus on establishing, proving up, and collecting damages incurred by prime and subcontractors in an array of scenarios, including unforeseen site conditions, changes in scope of work, delays resulting from utility conflicts, and more. You will:

- Identify contract clauses limiting recovery
- Apply damage principles and methods of establishing, calculating, and collecting damages
- Become aware of potential contract claims, contract terms, and reasonableness of settlement offers

Steven L. Slawinski, O'Neil, Cannon, Hollman, DeJong & Laing S.C., Milwaukee; Brian R. Smigelski, DeWitt LLP, Brookfield; James S. Thiel, Thiel, Vu & Associates, Madison

Update on Wisconsin Criminal Law and Procedure

Presented by: Criminal Law Section

Without a firm understanding of current legal developments, prosecutors cannot effectively seek justice and defense attorneys cannot be constitutionally effective. This session will focus on recent, significant cases that affect critical areas of criminal practice. You will cover:

- Case law developments arising from the Wisconsin Supreme Court and Court of Appeals
- Pertinent federal case law on evidence, substantive criminal law, and criminal procedure

Rebecca M. Coffee, Mastantuono & Coffee S.C., Milwaukee; Susan V. Happ, Wisconsin Department of Justice, Madison; Roy R. Korte, Retired Criminal Litigation Unit Director (Wisconsin Department of Justice), Madison; Michael O'Hear, Marquette University Law School, Milwaukee

11:05 a.m. - 12:05 p.m.

Treatment of Debts Upon Death and Divorce

Presented by: Bankruptcy, Insolvency & Creditors' Rights Section and Solo, Small Firm and General Practice Section

Who gets paid when you die? Who is liable for what debts and why, pre-and post-divorce? This presentation will answer these questions and more, providing a 3-dimensional understanding of the issues that attorneys regularly encounter in family law, probate/estate planning, and creditor/debtor practices. While walking through the hypotheticals involving the death and divorce of a debtor, you will:

- Learn who's entitled to be paid from what money
- Pick up strategies for altering who gets paid and from what assets/income
- Be able to better answer your clients' questions

Benjamin P. Payne, Hanson & Payne, LLC, Milwaukee; Christine Wolk, Wolk Law Office, Oshkosh

Ethics and Data Breaches: Planning, Remediation, & Response for Law Firms

Presented by: State Bar of Wisconsin Ethics Program and Law Office Management Assistance Program (LOMAP)

Do you conduct regular tests to see whether your devices have been compromised? Many attorneys do not adequately plan for data



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*ALA membership is a requirement for WALA membership.
More information about ALA can be found here: www.alanet.org

breaches, and in the unfortunate event that breaches occur, few lawyers abide by the proper Wisconsin Supreme Court rules. In this program, you will:

- Review your ethical obligations regarding a data breach of client information
- Learn how to implement stronger data protection and monitoring safeguards in your firm
- Get tips for notifying clients whose information has been compromised

Aviva M. Kaiser, State Bar of Wisconsin, Madison; James Pearson, The Computer Center, Janesville; Christopher C. Shattuck, State Bar of Wisconsin, Madison

It's Appealing: Appellate eFiling From Start to Finish

Presented by: Appellate Practice Section

Did you know that eFiling may be coming soon to the Wisconsin appellate courts? The Supreme Court is considering a number of changes to the Rules of Appellate Procedure to integrate eFiling procedures throughout the appellate rules. Electronic filing could be mandatory for attorneys in the Court of Appeals as soon as July 1.

After this seminar you will be able to:

- Successfully navigate the new appellate eFiling website
- Understand how appellate eFiling procedures compare to those in circuit court
- Apply the new appellate eFiling rules
- File briefs and appendices in proper form

- Comply with the eFiling rule implementation timeline
- Apply tips and tricks for successful appellate eFiling
- Access resources for training and support

Eric G. Pearson (Moderator), Foley & Lardner LLP, Milwaukee; Jean Bousquet, Chief Information Officer, Wisconsin Court System (CCAP), Madison; James E. Goldschmidt, Quarles & Brady LLP, Milwaukee; Sheila Reiff, Clerk of the Supreme Court and Court of Appeals, Madison; Hon. Lisa K. Stark, Wisconsin Court of Appeals, District III, Wausau; Marcia L. Vandercook, Wisconsin Supreme Court, Office of Court Operations, Madison

1:00 p.m. - 1:50 p.m.

Changed Genders, Changed Perspectives

Presented by: Nonresident Lawyers Division, Diversity & Inclusion Oversight Committee, Civil Rights and Liberties Section

Made possible with support from: Wisconsin Law Foundation

Live program only - not recorded for replay

In this presentation, Ellen "Ellie" Krug discusses her experience transitioning from male to female, as well as working as a male vs. female attorney. She'll discuss how changing genders affected her ability to fit in and gave her new perspective on the obstacles that women face in social interactions and in the workplace. As a civil trial attorney, Ellie will give particular attention to gender biases she's witnessed in the law and legal practice, including by members of the jury, opposing counsel, and clients. Audience members will be encouraged to ask questions and will leave with:

- An awareness of gender biases in day-to-day interactions
- A better understanding of the obstacles faced by female



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Elder Law and Special Needs Section

lawyers and the LGBTQ+ population

- Tips for being an ally
- The ability to recognize room for growth in the legal community and community at large

Ellen "Ellie" Krug, Human Inspiration Works, LLC, Minneapolis, MN

Tips for Answering a Complaint...And Other Procedural Tricks

Presented by: *Bankruptcy, Insolvency & Creditors' Rights Section, Solo Small Firm & General Practice Section*

Answer practice is too often overlooked as a process of asserting general denials to claims the attorney will evaluate more closely later. During this time, valuable defensive tools can be squandered. This presentation will focus on procedural and strategic tools to maximize a defendant's leverage in defending a lawsuit from its earliest stage: the answer to the complaint. You'll cover:

- Analysis of proper service
- Which defenses are compulsory in the defendant's initial pleading
- Offensive options
- Whether to file a motion vs. filing an answer

Sherry Coley, Davis Kuelthau, S.C., Green Bay; Deanne M. Koll, Bakke Norman Law Offices, S.C., New Richmond

Tips and Trends in Estate Planning & Elder Law

Presented by: *Elder Law and Special Needs Section*

Understand how elder law issues and estate planning go hand in hand with this informative presentation. You'll explore recent changes

and trends that affect the fields of estate planning and elder law, and discuss topics such as:

- Avoid common pitfalls when drafting and discussing POA and other estate planning documents with clients
- Learn tips and tricks for drafting more effective documents, and including sample language for optional provisions
- Understand how the COVID-19 pandemic has impacted the field of elder and special needs law and how attorneys have responded.

Tiara Oates, Becker, Hickey & Poster SC, Milwaukee; Kate Schilling, Greater Wisconsin Agency on Aging Resources, Madison

2:10 p.m. - 3:25 p.m.

Gray Area Thinking

Presented by: *Nonresident Lawyers Division, Diversity & Inclusion Oversight Committee, Civil Rights and Liberties Section*

Made possible with support from: *Wisconsin Law Foundation*

Live program only - not recorded for replay

Humans are naturally wired to group others who are "different" than themselves, which can lead to harmful labels and marginalization. In this inclusivity presentation, Ellen "Ellie" Krug will teach a simple three-part toolset for challenging black and white thinking. Gray Area Thinking© will help attendees:

- Develop self-awareness of the human tendency to group and label
- Gain strategies for overcoming fear of the unknown
- Interact with diverse people in more mindful and compassionate ways

Ellen "Ellie" Krug, Human Inspiration Works, LLC, Minneapolis, MN

The Bankruptcy, Insolvency & Creditor Rights Section is proud to present the
15th Annual BICR Educational/Social Retreat
 February 24-25, 2022 | American Club, Kohler
 Featuring national speakers and attended by Wisconsin's most prominent creditor and debtor attorneys

Why join BICR?

- Network with other BICR attorneys
- Obtain high-quality continuing legal education to improve your practice
- Receive discounted section member rates for section seminars, including the Educational/Social Retreat held at the American Club
- Utilize the section listserv dedicated to general BICR practice questions, as well as additional listservs for mentoring and pro bono opportunities

Have questions? Please contact Section Coordinator Craig Jolly at cjolly@wisbar.org or 608.250.6190.

Bankruptcy, Insolvency & Creditors' Rights Section



A View from the Bench: How the Rules of Professional Conduct for Attorneys Affect Judicial Decision-Making

Presented by: Professional Ethics Committee

In this program, a panel of judges and former judges and attorneys will use hypotheticals to explore issues in which the Rules of Professional Conduct for Attorneys may play a role in the court's decision-making. From situations involving conflicts of interest to the use of materials inadvertently sent to opposing counsel, both attorneys and judges will benefit from the discussion. Attendees will learn how to:

- Identify situations in which the Rules of Professional Conduct may be relevant to judicial decision-making
- Accurately interpret the Rules to resolve issues

Hon. D. Todd Ehlers, Door County Circuit Court, Sturgeon Bay; Hon. Michael J. Hanrahan, Milwaukee County Circuit Court, Milwaukee; Aviva M. Kaiser, State Bar of Wisconsin, Madison; Timothy J. Pierce, State Bar of Wisconsin, Madison; Hon. Mario D. White, Dane County Circuit Court, Madison

Civil Litigation Motion Practice From Start to Finish: A View From the Bench

Presented by: Litigation Section

This program will provide the dos and don'ts of successful motion practice from the standpoint of judges. All civil litigators, regardless of experience level, will benefit from learning the types of motions that are successful, as well as the ones that are received unfavorably. You will gain insight on:

- When – and when not – to bring a motion
- What judges are looking for from the movant

Ed Robinson (Moderator), Cannon & Dunphy SC, Brookfield; Hon. Mark Hammer, Brown County Circuit Court, Green Bay; Hon. Mark McGinnis, Outagamie County Circuit Court, Appleton; Hon. Laura Gramling Perez, Milwaukee County Circuit Court, Milwaukee

3:40 p.m. - 4:30 p.m.

How to Collect from an LLC or Corporation

Presented by: Bankruptcy, Insolvency & Creditors' Rights Section, Solo Small Firm & General Practice Section

Trying to collect a claim from a company can feel like traversing through a sunless morass. To avoid payment, companies often create multiple obstacles by employing tactics like "switch and flush" or filing bankruptcy cases and receiverships. This program will focus on increasing the likelihood of recovering on a claim through the use of charging orders, receivers, and garnishments.

You will:

- Learn cost-effective, productive tools for collecting a claim against a company or against the individual owner of a company
- Improve your ability to obtain recoveries on claims
- Understand why certain strategies are ineffective

James V. Block, Krautkramer & Block LLC, Wausau; J. David Krekeler, Krekeler Strother, S.C., Madison; Brittany S. Ogden, Quarles & Brady LLP, Madison



9th Annual Indian Law CLE!

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Making the Business Case for Lawyer Well-Being

Presented by: *Wisconsin Lawyers Assistance Program (WisLAP), Young Lawyers Division*

Law is a notoriously stressful profession, and the pandemic hasn't helped to change the status quo. The constant changes and complexities inherent in law practice coupled with working from home challenges and the 24/7 "always on" pace of the industry have left attorneys more stressed than ever. With an urgent need to prioritize attorney well-being in the workplace, this program will explore:

- How well-being skills can enable higher performance and engagement, more cohesive relationships and teams, and more effective problem solving
- How changing the way services are performed and billed may have a net positive economic effect
- How modernizing practices to prioritize well-being can be used as an effective recruitment and retention tool

Paula M. Davis, JD, MAPP, The Stress & Resilience Institute, Milwaukee; Emily L. Stedman, Husch Blackwell LLP, Milwaukee

From the 2020 Election to Redistricting: Lawyers at Work

Presented by: *Government Lawyers Division*

A pandemic, record absentee and early voting, slowdowns in mail delivery, political polarization - the 2020 presidential election was particularly historic. In this two-part program, attorneys and experienced state government journalists will share what it was like "in the trenches," how they dealt with unprecedented challenges,

and what to expect in the upcoming battle over Wisconsin redistricting.

You will:

- Learn about elections law and administration from attorneys who helped to manage the 2020 election
- Get tips for litigating high-stakes, high-visibility cases from private attorneys on both sides of the aisle
- Review Wisconsin's current law on redistricting
- Understand how the 2021-22 redistricting process is expected to play out

Hon. JoAnne F. Kloppenburg (Moderator), Wisconsin Court of Appeals, District IV, Madison; Richard M. Esenberg, Wisconsin Institute for Law & Liberty, Milwaukee; Michael R. Haas, City Attorney, City of Madison; Jeffrey A. Mandell, Stafford Rosenbaum LLP, Madison; Tyrone M. St. Junior II, Assistant City Attorney, City of Milwaukee; Dr. Alisa Von Hagel, University of Wisconsin-Superior, Superior

4:40 p.m. - 5:30 p.m.

Reaching our Maximum Potential: Findings from the Task Force on Wisconsin Lawyer Well-Being

Presented by: *Wisconsin Lawyers Assistance Program (WisLAP)*

For the first time, Wisconsin is experiencing a statewide movement to improve the well-being of judges, lawyers, and law students. The Task Force on Wisconsin Lawyer Well-Being, a group 40+ members strong, is actively working to reduce the stigma of substance abuse and mental health issues. In this program, attendees will receive an update on the Task Force's work and learn:



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- How the Task Force has catalyzed the movement
- The group's findings to date
- Their professional recommendations for improving lawyer well-being

Hon. Todd Bjerke, La Crosse County Circuit Court, La Crosse; Lindsey D. Draper, Institute for Well-Being in Law, Wauwatosa; Mary Spranger, State Bar of Wisconsin, Madison

Impact of Methamphetamine on the Law: From Criminal to Civil Litigation

Presented by: Young Lawyers Division

In certain areas of Wisconsin, methamphetamine use is increasing. From disputes between neighbors to addicted parents in divorce and custody cases, the societal impact of methamphetamine use is widespread and affects multiple legal practice areas. This session will give attorneys tools and strategies that they can apply directly to their cases and clients. You'll be able to:

- Spot direct and indirect effects of methamphetamine use
- Identify agencies impacted by growing meth use
- Know which agencies are best equipped to assist individuals with addiction
- Navigate the effects of addiction issues in and out of the courtroom

Elizabeth R. Gebert, Langlade County District Attorney, Antigo

Treaty Rights, Environmental Regulation, and Taxation in Indian Country

Presented by: Indian Law Section, Environmental Law Section

Within and outside of reservations, thorny legal issues can arise around which government has regulatory authority and over what. This program will cover many interrelated topics around treaty rights, environmental protection, and taxation – topics all related to reservations and territories ceded by Ojibwe tribes through treaties in 1837 and 1842, which paved the way for Wisconsin statehood in 1848.

Attorneys who navigate government regulation at any level in the areas of tribal-state relations, taxation, and land tenure will benefit from discussions on:

- Taxation of fee lands and energy infrastructure
- Food gathering
- Tribal environmental regulation

Colette Routel, Mitchell Hamline School of Law, St. Paul, MN; Philomena Kebec, Great Lakes Indian Fish and Wildlife Commission, Odanah; Dyllan E. Linehan, Assistant Attorney General, Lac Courte Oreilles Office of the Attorney General, Hayward

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Friday, June 11, 2021

8:00 a.m. - 9:15 a.m.

Using Legal Design Thinking to Solve Ethical Dilemmas

Presented by: *International Practice Section*

In this interactive session, you'll discover how legal design thinking can transform how in-house legal teams respond to clients' concerns. After hearing a hypothetical case, the group will be tasked with finding a creative solution that uses the legal design thinking approach. Discover how this new and innovative way of solving ethical dilemmas can help:

- Make your communications and documents clearer
- Increase collaboration, innovation, and productivity across your team
- Improve client services at all levels
- Deliver value that your clients demand

Ngosong Fonkem, Page Fura, P.C., Milwaukee; Kristen D. Hardy, Northwestern Mutual, Milwaukee; Jeff Perzan, MWH Law Group, LLP, Milwaukee; Bethany C. Wilson, Palmersheim Dettmann, S.C., Middleton

Risk! 2021 Legal Ethics Edition

Presented by: *Professional Ethics Committee*

Rapid changes in technology have challenged the applicability of the Rules of Professional Conduct in areas like advertising and solicitation, communication with clients, and the delivery of legal

services. As a result, there aren't always clear cut answers to modern ethical questions. In this memorable session – featuring multiple choice answers and interactive polling – attorneys can practice evaluating risk when the answer may not be so straightforward.

You will:

- Explore ethical considerations in hypothetical situations
- Understand new developments and decisions in ethics
- Pick up new methods for evaluating risk in future cases

Thomas J. Watson (Moderator), Wisconsin Lawyers Mutual Insurance Co., Madison; Dean R. Dietrich, Dietrich VanderWaal, SC, Wausau; Aviva M. Kaiser, State Bar of Wisconsin, Madison; Timothy J. Pierce, State Bar of Wisconsin, Madison; Stacie H. Rosenzweig, Halling & Cayo S.C., Milwaukee

Understanding the Role and Reliability of Forensic Sciences in the Courtroom

Presented by: *Center for Integrity in Forensic Sciences*

Can you spot testimony that isn't supported by science? Or more importantly, do you know the best strategies for responding in those cases? Legal innovators from the Center for Integrity in Forensic Sciences (CIFS) are on a mission to keep bad science out of the courtroom, and they'll share their best strategies for challenging faulty, outdated forensic science.

Attendees will leave with an understanding of:

- What is considered "junk science"

Have more questions?

Immediately following Forensic Sciences, join attendees to discuss the topic further from 9:15-9:45 a.m. at <https://zoom.us/j/99196590680>



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- Why the way the legal system engages with forensic science needs to be reformed
- What CIFS is doing to strengthen the integrity of the American criminal justice system

Jerome F. Buting, Buting, Williams & Stilling, S.C., Brookfield; Prof. Keith A. Findley, University of Wisconsin Law School, Madison; Katherine H. Judson, JD, Center for Integrity in Forensic Sciences, Madison; Dean A. Strang, Strang Bradley, LLC, Madison

9:30 a.m. - 10:45 a.m.

Social Media in Family Law

Presented by: Family Law Section

Sponsored by: OurFamilyWizard

The legal environment is being transformed by society’s ubiquitous use of communication technologies. This session will identify and resolve key ethical questions regarding the use of technology in family court, including the use of social media platforms, practice management systems, website, email, and texting. A few of the issues to be discussed include:

- Privacy/confidentiality and duties owed to clients, opposing counsel, and the court
- Attorney/client privilege and privilege waivers
- Potentially prejudicial evidence or improperly obtained evidence
- Independent searches of social network sites
- Client communication and keeping client info secure
- Ethical duties when mining metadata or electronically-stored information

- Personal privacy and security concerns arising from database searches

Hon. Michael R. Fitzpatrick, Wisconsin Court of Appeals - District IV, Madison; Comm. Mark Fremgen, Dane County Circuit Court, Madison; Cecilia Ju, Kowalski Family Law LLC, Madison; David B. Karp, Karp & Iancu, S.C., Milwaukee; Timothy J. Pierce; State Bar of Wisconsin, Madison

Women in the Law: A Candid Discussion

Presented by: Solo Small Firm & General Practice Section, Association of Women Lawyers

If you know, employ, work with, or are a female lawyer, don’t miss this lively panel discussion tackling issues for women in the legal profession. Research has shown that women leave the legal profession in growing numbers, and the challenges presented by the pandemic have created additional obstacles for many women lawyers. Gain a blueprint to strengthen your firm and support every member of your team with insights on:

- How women’s roles have evolved
- Present-day communication styles
- Firm cultures
- Overcoming unconscious and perceived biases
- Strategies to attract and retain top female talent

Stephanie L. Melnick (Moderator), Melnick & Melnick, S.C., Mequon; Hon. Kori L. Ashley, Milwaukee County Circuit Court, Milwaukee; Ann S. Jacobs, Jacobs Injury Law, S.C., Milwaukee; Hon. Nancy Joseph, U.S. District Court, Eastern District of Wisconsin, Madison; Hon. JoAnne F. Kloppenburg, Wisconsin Court of Appeals, District IV, Madison; Krista G. LaFave-Rosolino, Warshafsky, Rotter, Tarnoff & Bloch S.C., Milwaukee



2021 Annual Family Law Virtual Workshop
 Hosted by the Family Law Section of the State Bar of Wisconsin

Don’t miss the virtual 40th Annual Family Law Workshop - August 5-6, 2021.

Keep up-to-date with the latest issues in family law. Registration is open at wisbar.org/familyworkshop.

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To learn more about the work of our section, contact Section Chair James C. Bock at james@jcwbesq.com or see Wisbar.org/fam

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Family Law Section

Secondary Trauma in the Judiciary

Presented by: Wisconsin Lawyers Assistance Program (WisLAP)

Due to their exposure to graphic and potentially disturbing evidence and testimony, judges and legal professionals are at risk for secondary trauma. Nevertheless, judges are often excluded from stress debriefing exercises and support systems that other front-line professionals have access to. This program emphasizes the need for better treatment and support options for judges to decrease career dissatisfaction and impairment. You will:

- Discuss the causes and symptoms of secondary trauma
• Understand the potential effects of unrecognized/untreated secondary trauma and stress
• Learn about the concept of trauma-informed decision-making in the courtroom
• Review current efforts underway in Wisconsin to improve judges' and lawyers' well-being

Hon. Carl Ashley, Milwaukee Circuit Court, Branch 33, Milwaukee; Tim Grove, SaintA, Milwaukee; Hon. Mary E. Triggiano, First Judicial Administrative District, Milwaukee County

11:00 a.m. - 12:15 p.m.

Closing Plenary: Redeeming Justice: Addressing Racial Injustice and Repairing the Criminal Justice System

Live program only- not recorded for replay

Presented by: Litigation Section

Jarrett Adams draws on his life and the cases of his clients to show the racist tactics used to convict young men of color, the unique challenges facing exonerees once released, and how the lack of equal representation in our courts is a failure not only of empathy but of our collective ability to uncover the truth.

Jarrett M. Adams, Law Office of Jarrett Adams, PLLC, New York, Chicago, Milwaukee



The Young Lawyers Division is proud to sponsor the 2021 Annual Meeting & Conference

The Young Lawyers Division is dedicating to assisting not only young lawyers, but those new to the legal profession at any stage in life. Any lawyer within their first five years of practice is encouraged to get involved and take advantage of the programs and resources the division has to offer.

The YLD coordinates networking events throughout the state, hosts the Young Lawyers Conference: a full day of CLEs followed by a networking session, and also sponsors a CLE at the Annual Meeting & Conference.

Watch for information on the upcoming Young Lawyers Conference in Spring 2022



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The Wisconsin Law Foundation supports several CLE sessions at the Conference, with a special emphasis on issues surrounding diversity, equity, and inclusion.

2021 programs made possible through this support include:

- Changed Genders, Changed Perspectives featuring Ellie Krug
- Gray Area Thinking

The Foundation also provides scholarships to attend the Annual Meeting and Conference to participants of the G. Lane Ware Leadership Academy, the Leadership Development Summit, and the Diversity Clerkship Program.

These sponsorships and scholarships are made possible by support from members just like you. Through your generous donations, we are able to provide these cutting-edge CLE presentations, and enable young and new attorneys opportunities to attend, they would not normally have.

However, like many charities across the country, the pandemic has taken a toll on fundraising efforts this past year for the Wisconsin Law Foundation. The annual Fellows dinner, the Foundation's largest fundraising event was canceled last fall. In addition, with no in-person meetings hosted by the State Bar for over a year, donations of volunteer mileage reimbursement have become nonexistent. Your support to further the Foundation's mission are needed now more than ever.

Please consider making a donation online at wisbar.org/wlf or through your annual assessments and dues statement by adding ANY amount to line 9 and including it with your payment.

For more information on the work of the Wisconsin Law Foundation visit the Foundation website at wisbar.org/wlf



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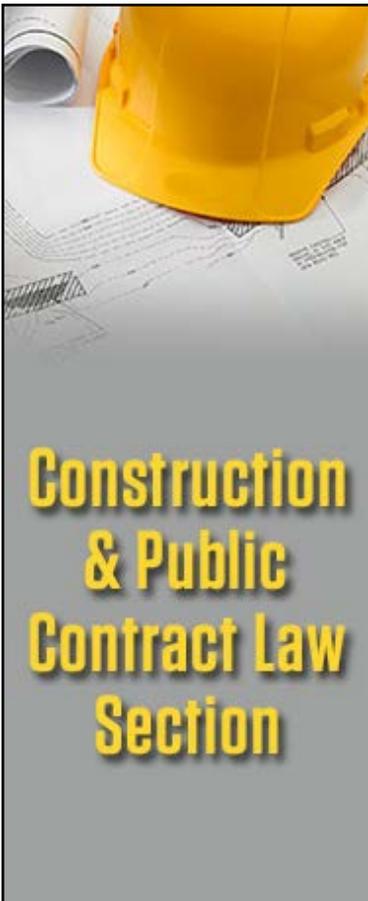
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The Family Law Section brings together members practicing in the field of family law in order to disseminate information by providing continuing education, publications, and other member resources

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relating to this field and to serve the public interest by developing and facilitating legislative proposals to improve the practice of family law.

State Bar of Wisconsin Bankruptcy, Insolvency & Creditors Rights Section

www.wisbar.org/bicr

This section focuses on bankruptcy, insolvency and creditors' rights. The section seeks to inform its members about developments in bankruptcy and collection law and to serve the judiciary and the public. The section holds the annual BICR retreat. Listservs are available for members, mentoring and pro bono opportunities. Standing Committees include Eastern District Liaison, Western District Liaison, Legislation and the Annual Update.

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State Bar of Wisconsin Real Property, Probate & Trust Law Section

www.wisbar.org/rppt

The Real Property, Probate & Trust Law Section provides two listservs and a blog to share relevant information and changes with members. Section members can earn a scholarship for a PINNACLE seminar by writing blog posts. The section also provides a seminar discount to members. Additionally, the section is very active in legislation. Please see the section webpage for a list of current committees.

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Jane Corkery at jcorkery@wisbar.org.



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To learn more about the work of our section
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State Bar of Wisconsin Litigation Section

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The purpose of the Litigation Section is to bring together members who have an interest in civil litigation, insurance law, and tort law. The Section strives to further the development and improvement of the civil litigation practice by monitoring, commenting upon and proposing legislation, (when appropriate), and by sponsoring and presenting CLE programs. The Section has an email list and helps edit and publish educational materials including a litigation blog.

State Bar of Wisconsin Intellectual Property and Technology Law

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The Intellectual Property and Technology Law section brings together its members to participate in the presentation of educational seminars in such fields; to further the development and improvement of the law in such fields; and to disseminate information in such fields through meetings, programs, and publications. The Section assists in staffing volunteers for the Upper Midwest Patent Assistance Program, a pro bono patent prosecution program administered by Mitchell Hamline School of Law.

State Bar of Wisconsin Senior Lawyers Division

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The Senior Lawyers Division (SLD) focuses on activities and content specifically designed to serve the needs and interests of senior lawyers. We help members stay connected with the State Bar of Wisconsin and with each other. Every member of the State Bar of Wisconsin who is 60 years old or older is eligible for membership in the Senior Lawyers Division.

State Bar of Wisconsin Young Lawyers Division

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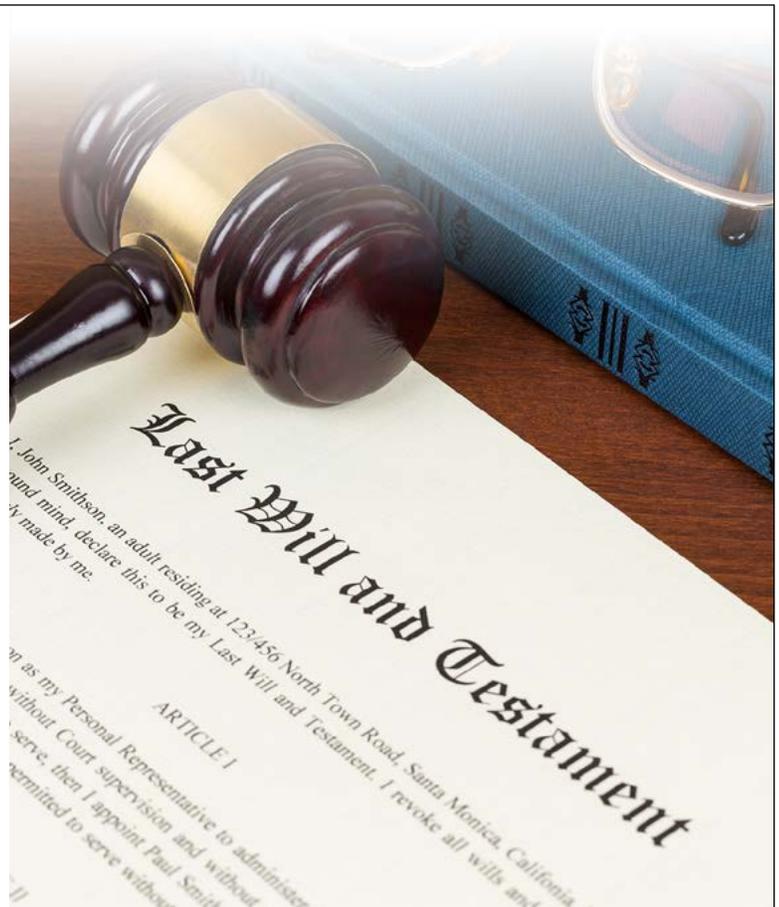
The Real Property, Probate & Trust Law Section is proud to sponsor the 2021 State Bar Annual Meeting & Conference

To learn more about the work of our section contact Craig Jolly at cjolly@wisbar.org or 800-444-9404 ext. 6190.

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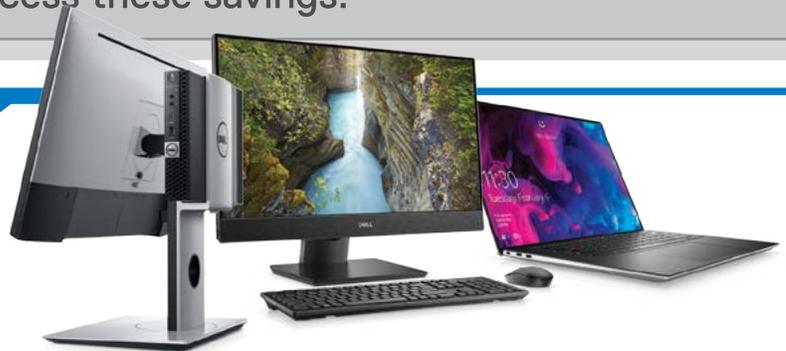
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The image shows a smartphone screen with the 'Journal' app. At the top, it says 'Journal' and has tabs for 'All', 'Moments', and 'Check-ins'. Below that, a user 'John Smith' is shown with a check-in from May 17, 2020 at 11:43 AM. The text says 'John checked in at an exchange location.' Below this is a map showing the location, identified as 'New Orleans Marriott'.

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